

Instructions for the FAFSA SAR

Students who wish to be considered for a 2022 scholarship from the Walpole Scholarship Foundation must file the **2022-2023 Free Application for Federal Student Aid (FAFSA)**. The FAFSA is necessary to apply for most colleges' financial aid. The FAFSA report will generate an "Expected Family Contribution (EFC)" toward college costs. This is essential information as it is used by the Foundation to determine your need for scholarship funds.

No fee is charged to file the FAFSA. The form is available online at:

www.fafsa.ed.gov

We recommend you file your FAFSA by January 10, 2022 to allow the Department of Education processing time to generate your SAR by WSF's deadline (2/1/22). You will be notified by email from the Department of Education when the SAR is available. Email confirmation from FAFSA will **NOT** be accepted.

What the Walpole Scholarship Foundation Needs from You:

From the first page(s) of the SAR, WSF will need:

- **your full name**
- **your address**
- **the last four digits of your social security number**
- **your Expected Family Contribution (EFC)**

Feel free to blacken out any other information. You do not need to submit any other pages except for the page(s) that show the required information. This is usually the first page or the first two pages.

Completing the FAFSA:

Please follow the directions carefully to ensure proper and efficient processing. The Department of Education estimates that for first-time users, FAFSA on the Web will take less than one hour to complete, however it will require preparation and documentation. For the 2022-2023 school year, you will need financial information from 2021 (estimated if not yet known). A copy of your completed 2020 taxes would be helpful as a reference.

In order to complete the FAFSA and generate the SAR, at least one college code must be entered into the form - the FAFSA will be automatically sent to that college. If you are not applying for financial aid for college, consider using a college code for an institution to which you are not applying.

FAFSA Resources:

For questions regarding problems or difficulties using the Free Application for Federal Student Aid (FAFSA) on the Web, or specific questions about the FAFSA, call the Federal Student Aid Information Center at 1-800-4-FED-AID (1-800-433-3243).

Example of the FAFSA Student Aid Report: (See next page)

2022-2023

Make sure the SAR Report reflects the next school year

Electronic Student Aid Report (SAR)

The SAR summarizes the information you submitted on your 2022- 2023 Free Application for Federal Student Aid (FAFSA).

Application Receipt Date:	10/01/2021	XXX-XX-XXX
Processed Date:	10/02/2021	EFC: 9999 DRN: 9999

EFC must not be blank

Comments About Your Information

Learn about [federal tax benefits for education](#), including the *American Opportunity Tax Credit* (AOTC).

Based on the information we have on record for you, your EFC is 9999. You are not eligible for a Federal Pell Grant but you may be eligible for other aid. Your school will use your EFC to determine your financial aid eligibility for other federal grants, loans, and work-study, and possible funding from your state and school.

We have forwarded your name to Selective Service for registration, as you requested. They will process your registration request 30 days prior to your 18th birthday.

WHAT YOU MUST DO NOW (Use the checklist below to make sure that all of your issues are resolved.)

If you need to make corrections to your information, click 'Make FAFSA Corrections' on the 'My FAFSA' page using your FSA ID. If you need additional help with your SAR, contact your school's financial aid office or click the 'Help' icon on the FAFSA home page. If your mailing address or e-mail address changes, you can make the correction online.

FAFSA Data

Assumed fields, based on the data you entered, are marked with an '*' (asterisk) sign.

Ensure you have included page 2 of the SAR with Name, Address and last 4 of your social.

1. Student's Last Name:	YOUR LAST NAME
2. Student's First Name:	YOUR FIRST NAME
3. Student's Middle Initial:	
4. Student's Permanent Mailing Address:	YOUR STREET
5. Student's Permanent City:	WALPOLE
6. Student's Permanent State:	MA
7. Student's Permanent ZIP Code:	02081
8. Student's Social Security Number:	XXX-XX-XXXX
9. Student's Date of Birth:	MM/DD/YYYY
10. Student's Telephone Number:	
11. Student's Driver's License Number:	
12. Student's Driver's License State:	MA
13. Student's E-mail Address:	
14. Student's Citizenship Status:	YES, I AM A U.S. CITIZEN (OR U.S. NATIONAL)
15. Student's Alien Registration Number:	
16. Student's Marital Status:	I AM SINGLE
17. Student's Marital Status Date:	
18. Student's State of Legal Residence:	MA
19. Was Student a Legal Resident Before January 1, 2016?	YES
20. Student's Legal Residence Date:	
21. Is the Student Male or Female?	
22. Register Student With Selective Service System?	REGISTER ME
23. Drug Conviction Affecting Eligibility?	ELIGIBLE FOR AID
24. Parent 1 Educational Level:	COLLEGE OR BEYOND
25. Parent 2 Educational Level:	COLLEGE OR BEYOND
26. High School or Equivalent Completed?	HIGH SCHOOL DIPLOMA
27a. Student's High School Name:	WALPOLE HIGH
27b. Student's High School City:	WALPOLE
27c. Student's High School State:	MA
28. First Bachelor's Degree before 2021-2022 School Year?	NO
29. Student's Grade Level in College in 2021-2022:	NEVER ATTENDED COLLEGE/1ST YR.
30. Type of Degree/Certificate:	1ST BACHELOR'S DEGREE
31. Interested in Work-study?	YES
32. Student Filed 2019 Income Tax Return?	ALREADY COMPLETED
33. Student's Type of 2019 Tax Form Used:	Transferred from the IRS
34. Student's 2019 Tax Return Filing Status:	SINGLE
35. Student Filed Schedule 1?	Transferred from the IRS
36. Student's 2019 Adjusted Gross Income:	Transferred from the IRS
37. Student's 2019 U.S. Income Tax Paid:	Transferred from the IRS
38. Student's 2019 Income Earned from Work:	Transferred from the IRS
39. Spouse's 2019 Income Earned from Work:	
40. Student's Total of Cash, Savings, and Checking Accounts:	\$0
41. Student's Net Worth of Current Investments:	\$0
42. Student's Net Worth of Businesses/Investment Farms:	\$0
43a. Student's Education Credits:	Transferred from the IRS
43b. Student's Child Support Paid:	\$0
43c. Student's Taxable Earnings from Need-Based Employment Programs:	\$0
43d. Student's College Grant and Scholarship Aid Reported to IRS as Income:	\$0
43e. Student's Taxable Combat Pay Reported in AGI:	\$0
43f. Student's Cooperative Education Earnings:	\$0
44a. Student's Payments to Tax-Deferred Pensions & Retirement Savings:	\$0
44b. Student's Deductible Payments to IRA/Keogh/Other:	Transferred from the IRS
44c. Student's Child Support Received:	\$0
44d. Student's Tax Exempt Interest Income:	Transferred from the IRS
44e. Student's Untaxed Portions of IRA Distributions and Pensions:	Transferred from the IRS
44f. Student's Housing, Food, & Living Allowances:	\$0
44g. Student's Veterans Noneducation Benefits:	\$0
44h. Student's Other Untaxed Income or Benefits:	\$0
44i. Money Received or Paid on Student's Behalf:	\$0
45. Student Born Before January 1, 1998?	NO
46. Is Student Married?	NO
47. Working on Master's or Doctorate in 2021-2022?	NO
48. Is Student on Active Duty in U.S. Armed Forces?	NO
49. Is Student a Veteran?	NO
50. Does Student Have Children He/She Supports?	NO
51. Does Student Have Dependents Other than Children/Spouse?	NO
52. Parents Deceased?/Student Ward of Court?/In Foster Care?	NO
53. Is or Was Student an Emancipated Minor?	NO
54. Is or Was Student in Legal Guardianship?	NO
55. Is Student an Unaccompanied Homeless Youth as Determined by High School/Homeless Liaison?	NO
56. Is Student an Unaccompanied Homeless Youth as Determined by HUD?	NO
57. Is Student an Unaccompanied Homeless Youth as Determined by Director of Homeless Youth Center?	NO
58. Parents' Marital Status:	MARRIED OR REMARRIED
59. Parents' Marital Status Date:	99/9999
60. Parent 1 (Father's/Mother's/Stepparent's) Social Security Number:	XXX-XX-XXXX